

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 14 June 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS2011102137. 3. BIR Tax Identification No. 007-979-726
4. CIRTEK HOLDINGS PHILIPPINES CORPORATION
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 116 East Main Avenue, Phase V-SEZ, Laguna Technopark, Biñan, Laguna 4024
Address of principal office Postal Code
8. (632) 729 6206
Issuer's telephone number, including area code
9. n/a
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>419,063,353</u>
<u>Preferred B2-A</u>	<u>67,000,000</u>

11. Indicate the item numbers reported herein:
Item 9(a) - Other Events

Gentlemen:

Subject of the Disclosure

Results of the 14 June 2021 Regular Meeting of the Board of Directors of Cirtek Holdings Philippines Corporation (“TECH”)

Background/Description of the Disclosure

The Board of Directors of Cirtek Holdings Philippines Corporation (“TECH”), in its regular meeting held on 14 June 2021, approved the following:

1. Issuance of the Corporation of up to [Seventy Million (70,000,000)] cumulative, non-voting, non-participating, non-convertible, redeemable, Peso-denominated, perpetual preferred shares of up to Three Billion Five Hundred Million Pesos (₱3,500,000,000.00) Preferred B2 Shares with a par of ₱1.00 per share (the “Preferred Class B-2 Shares” or the “Preferred Shares”) at an offer price of ₱50.00 per share (the “Offer Price”) with an Offer Size of up to [Two Billion Five Hundred Million Pesos (₱2,500,000,000.00)] in aggregate issue value, consisting of up to [Fifty Million (50,000,000)] Preferred Shares (the “Offer Shares”) and an Oversubscription of up to [One Billion (₱1,000,000,000.00)] in aggregate issue value, consisting of [Twenty Million (20,000,000)] Preferred Shares (the “Oversubscription Shares”)
2. The Indicative Terms and Conditions of the Preferred Shares, which shall be issued in the following series (each a “Series”): (a) “TCB2C” as the Preferred B-2 Subseries C Shares; and (b) “TCB2D” as the Preferred B-2 Subseries D Shares and the filing of Enabling Resolutions/Directors’ Certificate, if any, with the Securities and Exchange Commission.
3. Delegation of the details of the primary offering for the Preferred B2 Subseries C and D to the Corporation’s Senior Management to decide and finalize, and the power and authority to fix, the terms and conditions thereof.

Other Relevant Information

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Very truly yours,



EMELITA CRUZADA
Chief Compliance Officer