



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF : **SEC MSRD Order No. 85**  
 : **Series of 2021**  
**CIRETK HOLDINGS PHILIPPINES CORPORATION :**  
 : **Registration of Preferred Class B2**  
 -Registrant- : **Subseries C and D Shares**  
 X-----X Follow-On-Offering

**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto (“RS”) which were filed on behalf of **CIRTEK HOLDINGS PHILIPPINES CORPORATION** (“the Company”), the Commission, in its meeting held on October 26, 2021, favorably considered the same subject to compliance with the conditions prescribed by the Commission. The said RS covers the registration of **Fifty Million (50,000,000) Preferred Class B-2 Subseries C and D shares** in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code and are to be issued and offered for sale to the public from the date of effectivity of the RS. These shares are broken down as follows:

Description	Preferred Class B-2 Shares	Proposed Offer Price
<b>Primary Offer of</b> <i>(Preferred Class B-2 Subseries C and D Shares)</i>	30,000,000	At an Offer Price of Fifty Pesos <b>(Php50.00)</b> per Preferred Class B-2 Share comprised of Subseries C and/or D Shares with <b>initial dividend rates of 6.5864% p.a. and 7.7506% p.a.</b> , respectively.
<b>Oversubscription Option of up to</b> <i>(Preferred Class B-2 Subseries C and D Shares)</i>	20,000,000	At an Offer Price of Fifty Pesos <b>(Php50.00)</b> per Preferred Class B-2 Share comprised of Subseries C and/or D shares with <b>initial dividend rates of 6.5864% p.a. and 7.7506% p.a.</b> , respectively.
<b>Total</b>	<b>50,000,000</b>	

In this regard and after determining that the company has complied with the required conditions as directed in the pre-effective letter dated 27 October 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the Affidavit of Publications of this Order.

**SO ORDERED.**

PICC, Pasay City, Philippines, November 24, 2021.

**signed**  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director