



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : REGISTRATION OF SECURITIES
 CIRTEK HOLDINGS PHILIPPINE CORPORATION : In Relation to **Preferred B2 Shares,**
 : Subseries C and D

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**NOTICE
 on Amended Offer of Preferred Class B-2 Shares**

Notice is hereby given that **Cirtek Holdings Philippine Corporation**, in relation to its registration of up to **Seventy Million (70,000,000)** Preferred Class B-2 Shares, which are to be issued as either Subseries C and/or D, is amending the proposed breakdown of the offered shares to read as follows:

Base Offer of up to 50,000,000 shs (Preferred B-2 Shares to be issued as either Subseries "C" and/or "D") ¹	At an offer price of Fifty Pesos (Php50.00) per Preferred B-2 Share.
Oversubscription Option of up to 20,000,000 shs (Preferred B-2 Shares to be issued as either Subseries "C" and/or "D") ²	At an offer price of Fifty Pesos (Php50.00) per Preferred B-2 Share.
Total ----- 70,000,000	

The total gross proceeds to be raised by the Corporation from the primary offering of Preferred B-2 Shares, to be issued as either Subseries "C" and/or "D", from the offer price of **Php50.00** per preferred B-2 share will be approximately **Php2,456.6 million**. Assuming that all the Oversubscription Option are fully exercised at an exercise price of **Php50.00** per preferred share will be approximately **Php3,438.6 million**.

In this regard, an amended Registration Statement (RS) and other relevant documents shall be filed with the Commission to reflect the changes in the offer.

The amended RS can be viewed by interested parties thru the **Company's website** at <http://www.cirtekholdings.com>. A copy of this Notice shall be provided by the company to the Philippine stock Exchange for its information and for appropriate posting in the PSE website.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
 Director

¹ The original primary offer is comprised of Subseries "C" only. It is being amended to comprise of either Subseries "C" or "D".

² The original oversubscription option is comprised of Subseries "D" only. It is being amended to comprise of either Subseries "C" or "D".